NORTHSTAR WORKSHOP CO. / BUSINESS REVIEW

Quarterly operations review

April–June 2026 · Fictional portfolio example

A stronger quarter, with room to scale

400

orders completed

Apr–Jun

+20.8%

quarter growth

vs. April

133

average orders

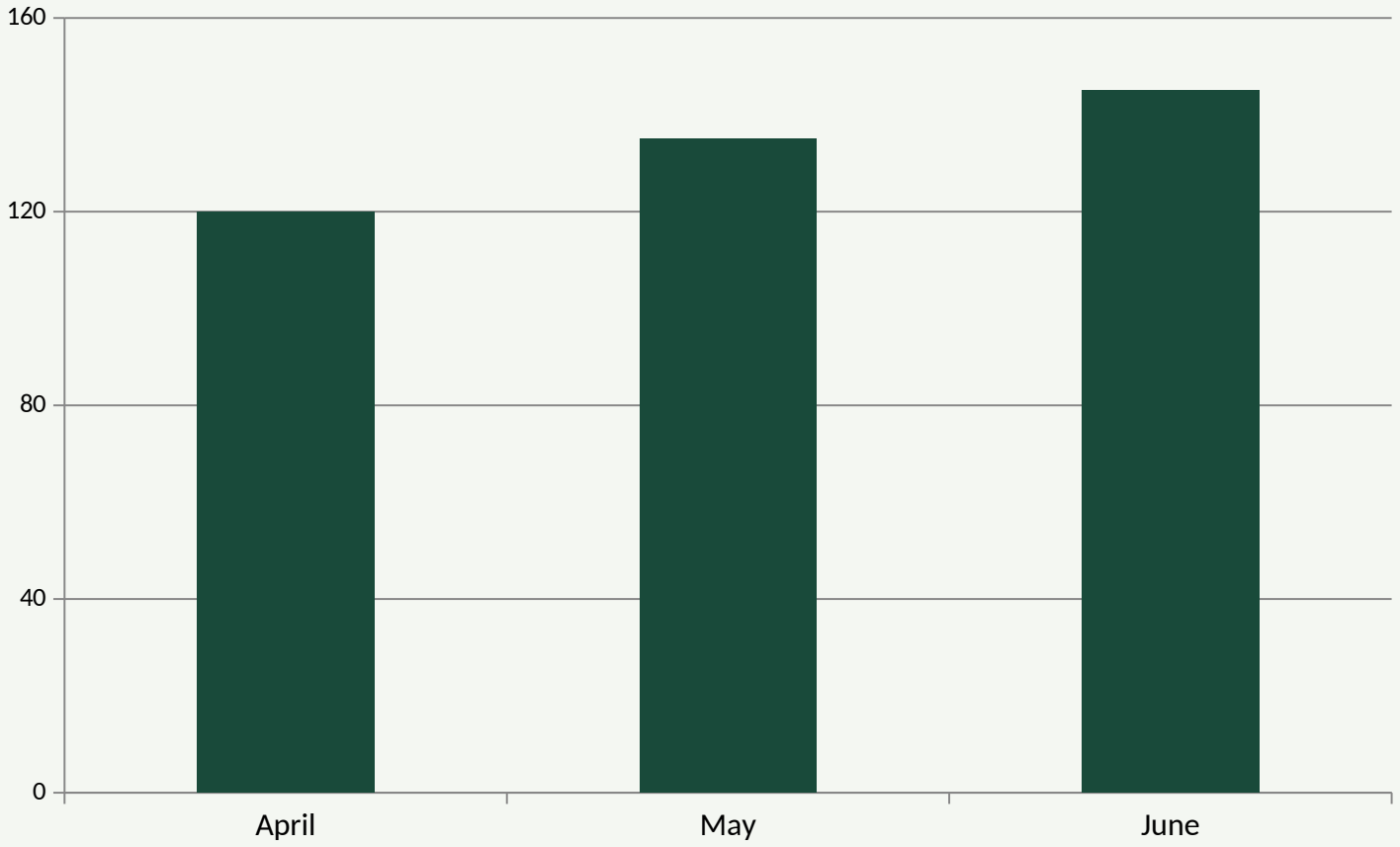
per month

What changed

Monthly orders rose each month: 120 in April, 135 in May, and 145 in June. The trend supports a measured capacity review before adding a shift.

02 / MONTHLY TREND

Order volume is moving up steadily



Monthly orders: Apr 120 · May 135 · Jun 145

+25

orders from April to June

June was the strongest month. Check staffing hours and fulfillment timing before expanding capacity.

Protect the customer experience as volume rises

1

Review capacity

Compare order volume with packing hours and on-time dispatch rate.

2

Watch bottlenecks

Track the step where open orders wait longest, then adjust that handoff.

3

Keep quality visible

Review returns and customer feedback alongside output before changing pace.

A simple review cadence keeps decisions grounded

WEEK 1

Confirm the baseline

Record order volume, staffing hours, and dispatch timing.

WEEK 2

Inspect the handoff

Identify where orders pause and clarify ownership.

WEEK 3

Try one adjustment

Test a small scheduling change and compare the same measures.

WEEK 4

Review the result

Keep, refine, or reverse the change based on the data.

Source: fictional internal operating data created for this sample

DISCUSSION

Which constraint should we solve first?

Capacity · Handoffs · Quality visibility